

IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF DELAWARE

- - - - -	X	
REGAL WARE, INC.,	:	
	:	
Appellant,	:	
	:	
v.	:	Case No. 1:06-cv-588 (JJF)
	:	
GROUPE SEB USA, SEB S.A.,	:	Related Doc.: 27
and GLOBAL HOME PRODUCTS	:	
LLC, <u>et al.</u> ,	:	
	:	
Appellees.	:	
- - - - -	X	
In re:	:	Chapter 11
	:	
GLOBAL HOME PRODUCTS LLC,	:	Case No. 06-10340 (KG)
<u>et al.</u> ,	:	Jointly Administered
	:	
Debtors.	:	
- - - - -	X	

JOINDER OF SEB S.A. AND GROUPE SEB USA, APPELLEES, TO
DEBTORS' (A) MOTION TO DISMISS APPEAL FILED BY REGAL WARE
INC. OF ORDER APPROVING MOTION OF THE DEBTORS FOR AN ORDER:
(I) APPROVING SALE BY THE WEAREVER DEBTORS OF SUBSTANTIALLY
ALL OF THE WEAREVER DEBTORS' OPERATING ASSETS FREE AND
CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER
INTERESTS PURSUANT TO SECTIONS 363(b), (f) AND (m) OF THE
BANKRUPTCY CODE, (II) ASSUMING AND ASSIGNING CERTAIN
EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND
(III) GRANTING RELATED RELIEF; OR, ALTERNATIVELY,
(B) ANSWERING BRIEF TO OPENING BRIEF OF APPELLANT REGAL
WARE, INC.

SEB S.A. and Groupe SEB USA (together, "SEB"),
two of the appellees in the above-captioned appeal and
purchasers of certain assets of the debtors and debtors-in-
possession in the above-captioned cases (the "Debtors"), by

their undersigned attorneys, hereby join the Debtors'

(A) Motion to Dismiss Appeal Filed by Regal Ware Inc. of
Order Approving Motion of the Debtors for an Order:

(I) Approving Sale by the WearEver Debtors of Substantially
All of the WearEver Debtors' Operating Assets Free and
Clear of All Liens, Claims, Encumbrances and Other
Interests Pursuant to Sections 363(b), (f) and (n) of the
Bankruptcy Code, (II) Assuming and Assigning Certain
Executory Contracts and Unexpired Leases, and

(III) Granting Related Relief; or, Alternatively,

(B) Answering Brief to Opening Brief of Appellant Regal
Ware, Inc. (Docket No. 27) (the "Motion to Dismiss"), filed
by the Debtors on December 1, 2006. SEB agrees with the
legal arguments and assertions set forth in the Motion to
Dismiss and hereby joins the Motion to Dismiss.

WHEREFORE, for the reasons set forth in the
Motion to Dismiss, the Purchaser respectfully requests that
the Court (i) dismiss the above-captioned appeal as moot,
or alternatively, (ii) affirm the Order (I) Approving Sale
by the WearEver Debtors of Substantially All of WearEver
Debtors' Assets Free and Clear of All Liens, Claims,
Encumbrances and Other Interests Pursuant to Sections
363(b), (f) and (m) of the Bankruptcy Code, (II) Assuming

and Assigning Certain Executory Contracts and Unexpired Leases, and (III) Granting Related Relief, entered by the United States Bankruptcy Court for the District of Delaware in the Debtors' chapter 11 cases on August 14, 2006, and in either event grant SEB such further relief as is just and proper.

Dated: Wilmington, Delaware
December 12, 2006



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CERTIFICATE OF SERVICE

I hereby certify that on December 12, 2006, I electronically filed the JOINDER OF SEB S.A. AND GROUPE SEB USA, APPELLEES, TO DEBTORS' (A) MOTION TO DISMISS APPEAL FILED BY REGAL WARE INC. OF ORDER APPROVING MOTION OF THE DEBTORS FOR AN ORDER: (I) APPROVING SALE BY THE WEAREVER DEBTORS OF SUBSTANTIALLY ALL OF THE WEAREVER DEBTORS' OPERATING ASSETS FREE AND CLEAR OF ALL LIENS, CLAIMS, ENCUMBRANCES AND OTHER INTERESTS PURSUANT TO SECTIONS 363(b), (f) AND (m) OF THE BANKRUPTCY CODE, (II) ASSUMING AND ASSIGNING CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES, AND (III) GRANTING RELATED RELIEF; OR, ALTERNATIVELY, (B) ANSWERING BRIEF TO OPENING BRIEF OF APPELLANT REGAL WARE, INC. with the Clerk of Court using CM/ECF which will send notification of such filing(s) to the following, to whom I also delivered a copy by hand delivery:

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I hereby certify that on December 12, 2006, I have mailed, via first-class mail unless otherwise indicated, the document(s) to the following non-registered participants:

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